

# PV module prices after the new policy



## Overview

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US solar PV module prices have stabilised at just over US\$0.28/W in the three months to November 2025, but this is likely to be a fragile state of affairs as a decision on Section 232 compliance looms over the US solar sector. Image: Leeward Renewable Energy. China's VAT rebate reduction, polysilicon consolidation, and lower factory utilization are reshaping the market. To protect margins, lock in pricing early, diversify suppliers, and adopt high-efficiency HPBC and ABC modules. • EnergySage reported that the median gross cost of stand-alone PV was \$2. • Module spot prices rose 2% in Q1 2025 and remained around. In early April 2025, the United States enacted sweeping “reciprocal tariffs” on imports, aiming to mirror (at a discounted rate) the trade barriers faced by U. Announced on April 2, President Trump's so-called “Liberation Day” tariffs set a universal 10% baseline tariff on all. Average price of solar modules, expressed in US dollars per watt, adjusted for inflation. Data source: IRENA (2025); Nemet (2009); Farmer and Lafond (2016) – Learn more about this data Note: Costs are expressed in constant 2024 US\$ per watt. Global estimates are used before 2010; European market.

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### Spring 2025 Solar Industry Update

o SPV Market Research reported that 2024 global PV shipments were approximately 770 GW--an increase of 37% from 2023, with 90% of the increase coming from China. o 98% of PV ...

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### Solar Module Prices Projected To Rise 9% In Q4 2025: What Buyers ...

Wood Mackenzie's October 2025 analysis confirms that PV module prices are jumping approximately 9% in Q4 2025, with further increases expected through 2026. This isn't a temporary blip. It ...



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### Solar Photovoltaic System Cost Benchmarks

Market analysts routinely monitor and report the average cost of PV systems and components, but more detail is needed to understand the impact of recent and future technology developments on cost. ...

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## Solar photovoltaic panel prices

Solar photovoltaic panel prices Average price of solar modules, expressed in US dollars per watt, adjusted for inflation.



### Solar PV Module Prices Projected To Rise 9% In Q4 2025

Energy data and analytics firm Wood Mackenzie believes that solar PV module prices will climb by about 9% in Q4 2025. The rise is driven by polysilicon consolidation, supply cuts, and the ...

### US solar module prices rise in Q3 amid policy-driven demand - pv

US solar module prices climbed in the third quarter of 2025 as developers accelerated purchases to meet federal tax credit deadlines and navigate import restrictions.



### US solar module prices stabilise at US\$0.28/W in November

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affairs as a decision on Section 232



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## Latest Photovoltaic Module Prices 2024: Trends, Analysis & Industry

Summary: This article explores the current pricing trends of photovoltaic (PV) modules, factors influencing costs, and actionable insights for businesses navigating the solar energy market.



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## Solar module prices in the US remain stable amid trade uncertainty

Despite trade policy uncertainty, the price of solar modules in the US has remained fairly stable in the past three months, according to solar and storage supply chain platform Anza.



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## April 2025 Tariffs , Solar Equipment , Industry Impact

Table: Approximate wholesale solar module prices before and after the April 2025 tariffs. "Pre-April" figures represent

late Q1 2025 pricing, while "April" reflects new offers with tariffs.



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